

1900 L Street NW
Suite 301
Washington, DC 20036



Phone: 202.386.7261
Toll Free: 877.206.2274
Fax: 202.466.6895

Division of Success Trade Securities, Member FINRA | SIPC

IRA DEPOSIT SLIP

(For IRA Deposits Only)

INSTRUCTIONS:

1. Fill out the Deposit Slip completely. Make checks payable to: **Legent Clearing, LLC** and write your account number on the face of your check.
2. If you are making an IRA contribution, fill out the appropriate section completely.
3. Third party checks, Credit Card checks, or Line of Credit Checks will not be accepted. A third party check that is drawn on an account other than the account as styled. All deposits will typically be held for 10 business days before funds are available for disbursement.

Just2Trade Account Number

\$ _____
Deposit Amount

Name on Just2Trade Account

Check ONE

- Regular Contribution** Contribution for Tax Year _____ (if left blank will be deposited for current year.)
- Employer Contribution** Contribution for Tax Year _____ (if left blank will be deposited for current year.) Note: All SEP contributions are reported the year of deposit)
- Employee Contribution** Contribution for Tax Year _____ (if left blank will be deposited for current year.)
- Rollover** Please submit a copy of the IRA Rollover Certification form.
- Fee Payment** This is to offset fees charged due to administrative fees charged by the trustee only.