

**ACCOUNT CLOSING REQUEST**

Date \_\_\_\_\_ Account Number \_\_\_\_\_

Account Holder Name \_\_\_\_\_

Joint Holder Name (if applicable) \_\_\_\_\_

Dear Success Trade Securities:

Please close my/our account as referenced above as there are currently no positions with market value that remain in the account. If any cash balances remain, please forward a check to:

- The current address on record.
- My/Our new address as listed below (old and new address **must** be completed):

OLD Address:

NEW Address:

(Foreign accounts must complete W-8BEN)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Old Phone Number

New Phone Number

In addition to the above,

- I /We have enclosed a Worthless Security Form for each position that no longer has market value.
- I am/We are closing an account that has had no activity since it was opened and are providing the following reason for closing my/our account:

\_\_\_\_\_  
*(Reason for closing required only if your account has had no trading activity)*

Sincerely,

\_\_\_\_\_  
Account Holder Signature

\_\_\_\_\_  
Joint Holder Signature (if applicable)

\_\_\_\_\_  
**ACCOUNT EXECUTIVE (FOR OFFICE USE ONLY)** Date: \_\_\_\_\_